Systematic review of the stability of antimicrobial agents in elastomeric devices for outpatient parenteral antimicrobial therapy services based on NHS Yellow Cover Document standards

Abi Jenkins,1,2 Steven Shanu,3 Conor Jamieson,3 Mark Santillo4

ABSTRACT

Background In order to use aseptically prepared elastomeric infusers, outpatient parenteral antimicrobial therapy (OPAT) services require extended stability data for antimicrobial agents to assign a product shelf-life. In the UK, the relevant standards for stability testing and shelf-life assignment are published in ‘A Standard Protocol for Deriving and Assessment of Stability—Part 1 (Aseptic Preparations—Small Molecules), commonly called the Yellow Covered Document (YCD).’ A previous systematic review published in 2017 failed to identify data on the stability of antimicrobials in elastomeric devices for OPAT services that met YCD requirements in force at the time. The aim of this review was to update that search, following a subsequent change to YCD requirements in 2017 and 2019 and expand that dataset to identify progress made in providing assurance about the stability of antimicrobial agents for OPAT services.

Methods Searches were undertaken for papers relating to extended stability of antimicrobials. Citations were included when antimicrobial shelf-life was assessed using a stability-indicating method and considered a period of storage, either refrigerated or at room temperature, followed by in-use testing at a temperature at or above 32°C.

Results Of 267 initial citations, six met the inclusion criteria and underwent full text review for data extraction. Included antimicrobials were cefazolin, cefazidime, piperacillin/tazobactam, flu oxacillin and cefotolozane/tazobactam. Of these, only flu oxacillin and piperacillin demonstrated YCD compliant stability over the 24-hour infusion period while cefazolin, cefazidime and cefotolozane/tazobactam could be infused over 12-hour period.

Conclusions Contrary to the position found in 2017 review, high-quality data are now available to support the use of a number of antimicrobial agents in extended infusion in elastomeric devices for OPAT services. There is a need to expand the dataset, as well as developing international consensus on the ideal parameters for stability assessment of such infusions in elastomeric devices.

INTRODUCTION

Outpatient parenteral antimicrobial therapy (OPAT) services offer a means of treating patients who require intravenous therapy, usually provided as an inpatient, care delivery options which include home or clinic-based treatment.1–3

In order to balance the therapeutic benefits of OPAT with the convenience of outpatient administration, these services need to be able to access and use a range of agents. This includes both broad and narrow spectrum antimicrobials that can be given by convenient bolus injection or short infusion following immediate reconstitution, agents that are amenable to self-administration by parents and carers and agents that can be given by extended infusion in delivery systems such as elastomeric devices that infuse antimicrobials in solution over 12–24-hour periods, allowing one or two times a day administration of agents that are normally given three to four times a day.4–6

In order for UK National Health Service (NHS) hospital aseptic units to prepare elastomeric infusers for patient administration, stability data compliant with the NHS standards must be sourced. These standards are published in the National Health Service Pharmaceutical Quality Assurance Committee document ‘A Standard Protocol for Deriving and Assessment of Stability—Part 1 (Aseptic Preparations—Small Molecules)’ commonly referred to as the Yellow Covered Document (YCD).7

In 2017, a systematic review of antimicrobial stability identified 121 papers for full text screening to determine if they contained data that met the YCD standards, but none met the inclusion criteria.8 The 2017 review was conducted using the YCD edition 3 (December 2015) standards which required in-use testing at 37°C. Following an update in 2017, the temperature of in-use testing was amended and this review investigates papers that adhere to the new standard of 32°C.

The YCD acceptance criteria that confer stability for an antimicrobial intended for extended infusion is a key requisite in the clinical governance and quality assurance of OPAT services.8,9 The aims of this review were to update the 2017 systematic stability review by searching for data on the extended infusions of antimicrobial agents appropriate to the OPAT setting and which fulfil the requirements of the YCD. For most OPAT services, the stability of reconstituted antimicrobial agents for a period of time prior to administration—to allow for stock to be ordered and stored in advance of patient need—is a pragmatic requirement and was therefore an important addition to the previous protocol (see online supplemental information for full protocol).
A previous review of publicly accessible data that met the YCD standards for the administration of antimicrobials via elastomeric devices did not find any studies which met the criteria. It is hoped that collating the recent published literature will support hospital aseptic units in expanding the provision of local preparative services in the OPAT setting.

**METHOD**

This paper updates the review of extended stability data for antimicrobial agents, published in 2017, which included papers published up until November 2015. This updated review searched the published literature initially from October 2015 to September 2020 with the search rerun in December 2020.

A systematic review was conducted using MEDLINE, EMBASE, CINAHL, Google Scholar and Google for published literature relating to extended antimicrobial stability (for full search strategy, see online supplemental information). The outputs of the searches were combined and any duplicates removed.

Each citation was reviewed by title and abstract for inclusion by two of the four authors. Any discrepancies were resolved by consideration by a third author. Citations were considered appropriate for inclusion if an antimicrobial shelf-life was assessed using a stability-indicating method and included a period of storage, either refrigerated or at room temperature, followed by in-use testing at a temperature at or above 32°C.

Remaining references were then similarly reviewed for inclusion in full-text. Final list of included papers was data extracted to a spreadsheet including fields to assess compliance with the YCD. Data extraction fields included:

1. Author and date of publication.
2. Drug investigated.
3. Storage conditions (period of in-use temperature testing for example, 32°C following a period of appropriate storage).
4. Range of active pharmaceutical ingredient (API) to remain within confidence limit.
5. Use of a stability indicating assay, for example, high performance liquid chromatography.
6. Physical stability testing, for example, pH, colorimetry, non-visible particulate assessment.
7. Number of time-points studied (four in addition to time zero).
8. Number of samples tested at each time-point (three).
9. Testing of low and high ‘clinically relevant’ concentrations.
10. Replicate samples tested (duplicate).

Text in parentheses indicates standards as outlined in the YCD.

The references of included articles were further reviewed for any potential additional citations of interest which were then reviewed for inclusion using the process above.

**RESULTS**

Searches in information retrieval sources yielded the following outputs: MEDLINE (119), EMBASE (126), CINAHL (19) and Google Scholar (3). Following deduplication, 135 citations remained (Figure 1). Eighty-nine references were excluded on review of title and abstract alone, while a further 40 were eliminated on full-text consideration and reasons for exclusion documented in Table 1.

Six citations went forward for data extraction, comprising three conference abstracts and three full-text articles. The lead author for each of the posters was contacted and each supplied additional and comprehensive supporting information.

Four out of six papers were conducted in the UK with one completed in each of Australia and Switzerland. The stability under storage and in-use conditions is presented for five medicines: two cephalosporins (ceftazidime and cefazolin), one penicillin (flucloxacinil) and two beta-lactam/beta-lactamase inhibitor combinations (ceftolozane-tazobactam and piperacillin-tazobactam).

Elastomeric infusors were the storage devices investigated in all papers, with the Baxter LV10 (Baxter Healthcare) used in five papers, the EasyPump II (BBraun) in four citations and the Accufuser (WooYoung Medical) in one.

All papers used sodium chloride 0.9% as a diluent while three considered the addition of citrate buffer to sodium chloride 0.9% to enhance the stability of the beta-lactam studied.

The YCD states that the tolerance limit for the API of a manufactured product should be between 95% and 105% of the initial concentration at the end of the administration period, and the British Pharmacopoeia (BP) usually has a similar range for the API concentration which applies across the product shelf-life. This is not always the case, for example, ceftazidime has an BP API limit of 90%–110%. If there is no pharmacopoeial monograph for the drug, then the API range is limited to 95%–105% as set out in the YCD. Three of the included papers used the API limit 95%–105% (flucloxacinil, cefotolozane/tazobactam and piperacillin/tazobactam) and three used a range of 90%–110% (piperacillin/tazobactam, ceftazidime and cefazolin). Contrary to the 2017 review, papers reporting stability using an API range of 90%–110% were included to ensure reports for all drugs including ceftazidime were captured and also to determine if 95%–105% stability data could be interpolated from studies

---

**Table 1** Exclusion criteria for citations reviewed in full text

<table>
<thead>
<tr>
<th>Reason for exclusion</th>
<th>No. papers</th>
</tr>
</thead>
<tbody>
<tr>
<td>Stability study conducted below 32°C</td>
<td>27</td>
</tr>
<tr>
<td>Stability study conducted at or above 32°C but does not include a period of prior storage under ambient or refrigerated condition</td>
<td>11</td>
</tr>
<tr>
<td>Not a stability study</td>
<td>2</td>
</tr>
<tr>
<td>Total</td>
<td>40</td>
</tr>
</tbody>
</table>
where the API limit was 90%–110%. Of the papers reporting stability using an API range of 90%–110%, the cefazolin paper also reported data for 95% API and the results from El Saghir’s study of piperacillin/tazobactam using a 90%–110% API range were similar to those of Jamieson et al using 95%–105% API range.

**Cefazolin**

Patel et al studied cefazolin 3 and 6 g in 240 mL, diluted in sodium chloride 0.9% or glucose 5% in elastomeric devices (Baxter LV10) stored at 2–8°C for 72 hours, followed by 12 hours at 35°C and 12 hours at 25°C. The authors report that all infusers retained at least 94% of the initial cefazolin concentration with both infusers diluted with sodium chloride 0.9% retaining in excess of 95% at the end of the 96-hour study period.10

**Ceftazidime**

While the YCD sets out the testing requirements in order the ascertain the shelf life of an aseptically prepared product, it also states that there may be additional parameters that need to be considered for individual drugs, for example, limits on levels of potentially toxic degradants. This is the case with ceftazidime where the BP states that pyridine levels must not exceed 0.5% of the starting ceftazidime concentration.

Jamieson et al studied the stability of ceftazidime 12.5 and 25 mg/mL diluted in sodium chloride 0.9% when stored in elastomeric devices (Baxter LV10 and Easypump II, BBraun Ltd.) filled to 240 mL. Formation of pyridine was also monitored. Infusers were stored at 2–8°C for 48 hours, followed by 3 hours to room temperature and then stored at 32°C. Although pyridine levels remained within monograph limits for at least 18 hours, 5% loss of ceftazidime was observed within 6–8 hours and more than 10% loss was observed after 18 hours. Prescoping work did not identify any benefit from buffering the solution to improve stability. The authors proposed that a 12-hour infusion of ceftazidime was acceptable to limit loss of the active ingredient and maintain pyridine limits within allowable tolerances.11 12

**Ceftolozane-tazobactam**

Jamieson et al report the YCD compliant stability assessment of ceftolozane-tazobactam 5 and 20 mg/mL in sodium chloride 0.9%, stored in elastomeric devices (Baxter LV10 and Easypump II). Less than 5% loss of either ceftolozane or tazobactam was observed following storage of the devices at 2–8°C for 8 days, followed by 3 hours warmup to room temperature and finally 12 hours storage at 32°C.13 14

**Flucloxacillin**

Allwood et al studied flucloxacillin 10 and 50 mg/mL, diluted with 0.3% w/v citrate buffered sodium chloride 0.9% in Baxter LV10 and Accufuser (WooYoung Medical) infusers. In YCD compliant studies, stability was demonstrated for 13 days stored at 2–8°C, followed by 24 hours at 32°C.15

**Piperacillin-tazobactam**

El Saghir studied the stability of branded and generic formulations of piperacillin-tazobactam in the absence or presence of citrate buffer in Easypump infusers. Optimal stability was achieved with piperacillin-tazobactam 13.5 g with 17 mL citrate buffer 4% made up to 240 mL with sodium chloride 0.9%. Less than 5% loss of the active ingredient was reported when elastomers filled with this formulation were stored at 2–8°C for 7 days followed by 24 hours at 37°C. Jamieson et al also conducted a YCD compliant study using piperacillin-tazobactam 25 and 90 mg/mL diluted in 0.3% w/v citrate-buffered saline which demonstrated stability for 13 days stored 2–8°C, followed by 24 hours at 32°C.16–18

**DISCUSSION**

This paper updates the 2017 review and summarises available data that meets the inclusion criteria and provides a useful yardstick to measure the progress of drug stability testing for OPAT services in the last few years.

The focus of this systematic review was on antimicrobial stability in elastomeric devices, as these are widely used in UK and worldwide OPAT services due to convenience and high patient acceptability.9 19 Our systematic review identified six good quality stability studies looking at five antimicrobial agents of use to the OPAT community. This is an improvement on the previous stability review published in 2015 and demonstrates that the research activity in this important therapeutic area is growing.

Three of the six included papers used an API range of 90%–110% in order to determine product shelf-life. Compared with the previous systematic review by Jenkins et al, we note that experimental methodology and detail within the published reports have improved. For example, we note that in citations where an API range of 90%–110% was used, 95%–105% is frequently also reported or there are sufficient data to calculate this value. Additionally, testing at or above 32°C now seems commonplace for stability testing in elastomeric.

Of 40 excluded full-text articles, the in-use study temperature in 27 was less than 32°C. Temperature is a key influencer of stability particularly of beta-lactam antimicrobials.20 As a result, stability testing conducted at lower temperatures will show lower degradation rates and any data taken from studies should be used with caution.

We identified 11 excluded papers where the studied temperature was above 32°C; however, no preadministration storage was included in the study. Although these papers did not meet the inclusion criteria for this review, we suggest that they contain data valuable in the OPAT setting which warrant further investigation (manuscript in preparation). Furthermore, we speculate that there is increasing recognition that testing temperatures need to be more ‘real world’, and that the YCD 32°C is a sensible pragmatic temperature to test at, and based on evidence.7 21 Room temperature (usually defined as 15–25°C)22 testing does not seem to be a valid ‘in use’ testing temperature for OPAT, and recently published data suggest that the temperature of solutions inside elastomeric devices can approach at least 32°C, and if exposed to sunlight, can exceed 45°C.20 For some territories with higher ambient temperatures than the UK, a testing temperature of greater than 32°C has been proposed.9 9

Antimicrobial drug stability testing using nationally or internationally agreed standards is becoming increasingly important to support the further growth of OPAT services; the importance of OPAT services has recently been recognised in a review of NHS aseptic services conducted by NHS England.35 Perks et al recently proposed three criteria for the assessment of chemical stability of antimicrobial agents for extended infusion in OPAT—demonstration of stability at 20–25°C for standard room temperature, or 34°C or above for warmer climates, for the 24 hour ‘in use’ period; the nominal volume of 240 mL be used to reflect the dose of the antimicrobial used in clinical practice and assessment.
of stability following a period of refrigerated storage and the subsequent in-use period.¹

A compound that is acceptably stable at 34°C or higher during in-use period would satisfy the criteria for the YCD – however, that in itself is a challenging target for stability for many antimicrobial agents. Based on the data identified in the Perks review, and that which we identified from our research, only cefazolin and piperacillin/tazobactam have data that might meet this criterion.

We would agree with Perks et al with regard to the importance of assessment of stability following a period of refrigerated storage; this is a pragmatic requirement for many OPAT services where the near patient preparation of elastomeric infuser devices is neither practical nor desirable, given the potential risks associated with this practice.

Our review extends on the work done by Perks et al and we identified new data to support the use of flucloxacillin and cefazolin in elastomeric devices which meets YCD criteria. While the cefazolin study followed YCD for 72 hours storage between 2°C and 8°C and the initial 12 hours of in-use testing at 35°C, the researchers reduced the study temperature for the later 12 hours of the in-use period to 25°C. Although this study does include 24 hours at clinically relevant temperature, the temperature profile is not in line with that suggested in the YCD. Nevertheless, the study robustly supports a 12-hour infusion period and if the mean kinetic temperature is calculated for the infusion period, this is 31.2°C, within the stated range of the YCD for the 24-hour infusion period. In sodium chloride, 0.9% over 95% of initial concentration is maintained for this period. Nevertheless, it would be prudent to confirm this with a study performed to YCD criteria.

CONCLUSION

This updated review of literature collates stability pertaining to extended stability of antimicrobials in elastomeric devices. Six reports were identified that demonstrate stability data compliant with the YCD to support OPAT services and hospital aseptic units in the preparation, storage and administration of these antibiotics via elastomeric infusion devices. Our review identified the acceptable stability of flucloxacillin and piperacillin/tazobactam for continuous infusion for 24 hours, cefotolozane-tazobactam for infusion over 12 hours and the potential for acceptable stability of cefazolin, subject to adequately performed stability testing.

Contributors AJ conducted the literature search, AJ, CJ, MS and SS reviewed titles and abstracts of citations followed by full text review for included articles. AJ completed the data extraction. All authors contributed to the writing of the article.

Funding The authors have not declared a specific grant for this research from any funding agency in the public, commercial or not-for-profit sectors.

Competing interests None declared.

Patient consent for publication Not required.

Provenance and peer review Not commissioned; externally peer reviewed.

Data availability statement Data sharing not applicable as no datasets generated and/or analysed for this study.

Supplemental material This content has been supplied by the author(s). It has not been vetted by BMJ Publishing Group Limited (BMJ) and may not have been peer-reviewed. Any opinions or recommendations discussed are solely those of the author(s) and are not endorsed by BMJ. BMJ disclaims all liability and responsibility arising from any reliance placed on the content. Where the content includes any translated material, BMJ does not warrant the accuracy and reliability of the translations (including but not limited to local regulations, clinical guidelines, terminology, drug names and drug dosages), and is not responsible for any error and/or omissions arising from translation and adaptation or otherwise.

REFERENCES

22. ECA Academy. What are the regulatory Definitions for “Ambient”, “Room Temperature” and “Cold Chain”? Available: https://www.gmp-compliance.org/gmp-news/what-are-the-regulatory-definitions-for-ambient-room-temperature-and-cold-chain
Review protocol: Stability data for antimicrobials relevant to the OPAT setting

Aims
To:
- Update a previous review documenting the publicly accessible stability data for antimicrobials relevant to the OPAT setting.
- Document stability data compliant with the 'Standard Protocol for Deriving and Assessment of Stability, Part 1 Aseptic Preparations (Small Molecules) in the OPAT setting.'
- Identify studies that highlight instability as well as those that confer extended stability.

OPAT Stability Search Protocol


<table>
<thead>
<tr>
<th>Process Step</th>
<th>Keywords</th>
</tr>
</thead>
<tbody>
<tr>
<td>#1</td>
<td>Anti-infective agents OR antibiotic OR antimicrobial OR antiviral OR antifungal OR aciclovir OR amikacin OR amoxicillin OR amphotericin OR ampicillin OR anidulafungin OR avibactam OR azithromycin OR aztreonam OR benzylpenicillin OR caspofungin OR cefazolin OR cefepime OR cefotaxime OR ceftxin OR ceftriazone OR ceftriaxone OR ceftolozane OR cefiderocol OR cilastatin OR chloramphenicol OR clarithromycin OR clavulanic acid OR clindamycin OR co-amoxiclav OR colistimethate OR colistin OR dalbavancin OR daptomycin OR doripenem OR ertapenem OR flucloxacillin OR fosfamid OR fosfomycin OR fusidic acid OR ganciclovir OR gentamicin OR imipenem OR imipenem OR isavuconazole OR meropenem OR meropenem OR micafungin OR oritavancin OR piperacillin OR posaconazole OR relebactam OR streptomycin OR sulbactam OR tazobactam OR teicoplanin OR telavancin OR temocillin OR ticarcillin OR tigecycline OR tobramycin OR vancomycin OR vaborbactam</td>
</tr>
<tr>
<td>#2</td>
<td>Drug stability OR drug storage OR stability OR shelf life</td>
</tr>
<tr>
<td>#3</td>
<td>Syringes OR elastomeric OR drug delivery device* OR drug delivery system OR infusion OR continuous infusion OR extended infusion</td>
</tr>
<tr>
<td>#4</td>
<td>#1 AND #2 AND #3</td>
</tr>
</tbody>
</table>
Inclusion Criteria

- Investigation of formulation for intravenous administration
- Testing under relevant storage conditions e.g. refrigerated or room temperature followed by ‘in-use’ storage at a temperature greater than 30 °C for the duration of the infusion.
- At least 90%–110% of active pharmaceutical ingredient (API) and in compliance with BP standards if monograph suggest tighter limits to remain to confer stability.
- Use of a validated stability indicating assay, e.g. HPLC.
- Complete physical stability testing, e.g. physical appearance, pH, colorimetry, sub-visible particulate assessment.
- Identification and quantification of degradation products if limits on such are stated in the BP monograph
- At least three samples tested at each time point.
- Testing of low and high ‘clinically significant’ concentrations.
- All samples tested in duplicate.

Exclusion Criteria

- Studies that do not comply with the minimum data set of the ‘Standard Protocol for Deriving and Assessment of Stability, Part 1 (Small Molecules).
- Antimicrobials with no role in the OPAT setting.

Two reviewers will independently screen articles for inclusion, discuss and resolve discrepancies, and undertake data abstraction. A third reviewer will arbitrate, if necessary.

Data abstraction and synthesis

Data of selected articles will be abstracted onto a customised data extraction sheet focusing on inclusion criteria and building on the categories included in the first review. Variables in the previous review included: author and year; title of the study; country of origin; temperature range; API range; design; number of samples and duplication. Additional variables we will seek to extract include: identification and quantification of degradation products and whether there are BP limits for these and any COVID-19 related findings.

Key findings from each study will be summarised and presented in tables. Reviewers will code the variables and resolve any disputes through mutual discussion and arbitration by a third reviewer if necessary.

References: